Expanding the world of physics

# **CRUI - Welcome to your** transformative agreement

Emma Bartovsky, Senior TA Success Manager

February 2023





## Today's agenda

- An overview of your agreement
- The workflow and reporting
- Author benefits
- Supporting your new agreement
- Questions and answers



delle Università Italiane



Emma Bartovsky
Senior Transformative Agreement Success Manager
emma.bartovsky@ioppublishing.org



Nia Jones
Marketing Executive, Library Account Developer
nia.jones@ioppublishing.org

## Open access through transformative agreements

Australia, Austria, Canada, Colombia, Croatia, Czechia, Finland, Germany, Greece, Hong Kong, Hungary, Italy, Ireland, Israel, Lithuania, Mexico, Netherlands, New Zealand, Poland, Portugal, Saudi Arabia, Slovenia, South Africa, Spain, Sweden, Switzerland, United Kingdom, US



We now have transformative agreements with over 500 institutions in 28 countries and see them as key to accelerating the open access transition.

## What's included in your transformative agreement?

- ✓ Continued read access to all content in IOPscience extra at iopscience.org
- ✓ Unlimited open access publications for all corresponding authors from member institutions
- ✓ Publish in more than 70 journals; fully open access, hybrid titles and partner publications
- ✓ Letters, papers, reviews and special issue articles are all eligible
- ✓ No administration required by researchers or library staff



## How to publish under the agreement

## It's as simple as this:

**Publication** 

Article submission Author submits manuscript to an eligible journal

Identification IOP automatically identifies article and informs corresponding author of inclusion

Agree CC-BY Author agrees to open access via CC-BY licence

If accepted for publication, article will be published open access under the agreement

## How to publish under the agreement

- We identify that articles are eligible using the affiliation of the corresponding author
- To be eligible, the article should be accepted within the licence term
- During the peer-review process, or shortly after acceptance we will write to the corresponding author to let them know we will publish the article open access
- Articles are automatically opted in to open access. Although the author can still opt out, this is very rare.



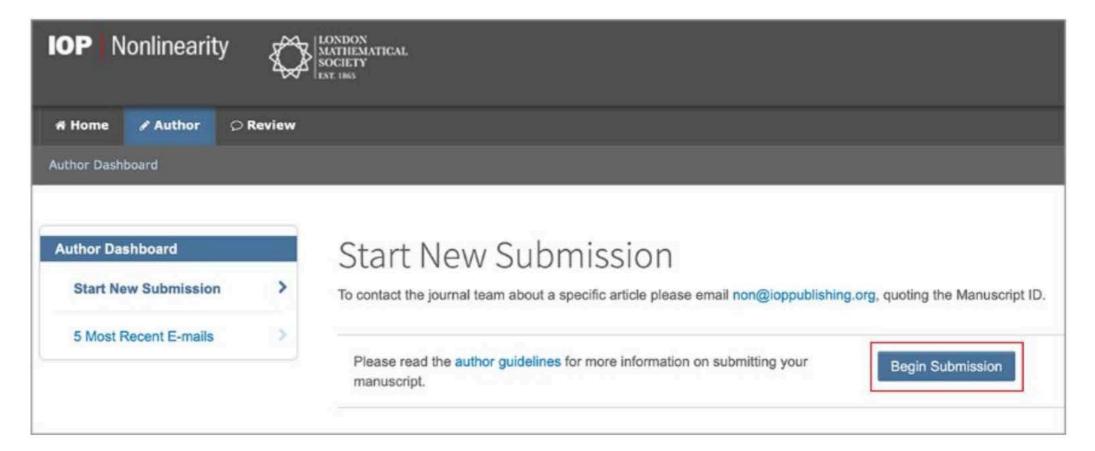
The corresponding author is the one that submits the manuscript, and is responsible for communicating with the journal during the submission, peer review and publication process.



### **Author Guide**



When ready to start the submission, follow steps 1-4 on our submission system; **ScholarOne.** 

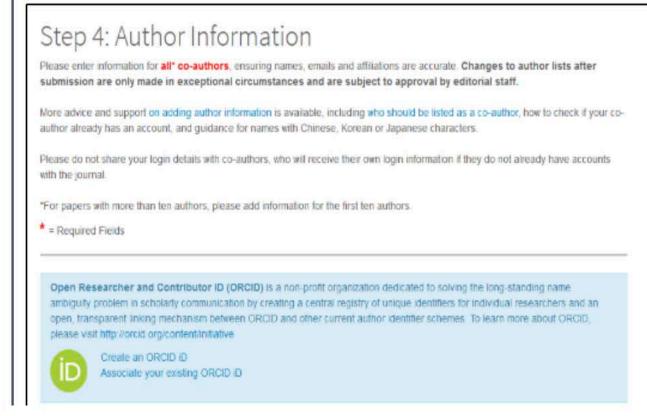


The submission process will vary on some of our society partner journals.





## Providing author information



The corresponding (submitting) author will need to make sure their affiliation is clearly stated on the submission form (use the autofill) and on the article itself.



\* Selected Authors @





## **Declaring funding**

:Add Funder

Step 6: Policies & Information iThenticate® for Authors & Researchers The journal to which you are submitting your manuscript employs a plagiarism detection system. By submitting your manuscript to this journal you accept that your manuscript may be screened for plagiarism against previously published works. Enter or paste your cover letter text into the 'Cover Letter' box below. Answer any remaining questions appropriately. When you are finished, click 'Save and Continue' Required Fields Cover Letter o Upload Cover Letter 1 Select File ± 2. Attach File Funding for Research o Is there funding to report for this submission? Yes ○ No Funders 0 GRANT / AWARD NUMBER ACTIONS No Funders Entered

At **step 6** you can declare any funding you received to do your research.



## Open access choice

#### **Open Access Pricing**

An article publication charge (APC) applies if you choose open access and your article is accepted for publication following independent peer review. You can visit our paying for open access pages or ask your institution/funder to see if financial support is available for open access publication.

Authors based in countries categorised by the World Bank as low income can publish open access in this journal with no APC. Eligible low-income countries (Group A) are listed on this page.

#### Will my institution pay my fees?

We have open access agreements with institutions and funders that may cover applicable APCs at no cost to you. To see if your institution has an agreement that covers this journal, please check via the IOPP Journal Finder, our website or with your librarian.

Whichever option you choose below, IOP Publishing will investigate whether you eligible for funding and if we identify that you are, we will contact you separately to let you know.

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Please supply the relevant detail to qualify for discounted rates.

Open Access Choice	Additional
<ul> <li>No, I do not wish to choose open access (your article will be accessible to subscribers only)</li> </ul>	
O Yes: I acknowledge that the standard article publication charge is payable if my article is accepted (unless all authors are based in World Bank Group A countries).	
O Yes: I acknowledge that the reduced article publication charge for authors from World Bank Group B countries is payable if my article is accepted. Enter your valid country/region on the right. More details here.	
O Yes: I acknowledge that there is an article publication charge payable if my article is accepted, and I will claim a reviewer discount of 10%. Enter the ID of the IOP Publishing article you have reviewed.	

Whichever OA option is chosen, IOP will always identify whether an article is eligible for the TA.





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Funding via your library may be available

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Dear Example Salutation,

Re:Example Article

Article reference: Example Article Id

IOP Publishing and your institution/funder have an open access agreement that promotes sustainable open access and may cover the article publication charge (APC) for your paper in Example Journal 1.

We have therefore made your article open access to take advantage of this agreement. It will be published with a CC-BY licence. Please choose the Gold Open Access option when completing your Assignment of Copyright form.

If you do not want to publish your article open access, you will need to opt out prior to acceptance by notifying openaccesscharging@ioppublishing.org.

Visit our Open Physics website to learn more about the ways we are supporting open access to enable wider and faster access to physical sciences research.

#### Common questions

What is an open access agreement?

What is my institution or funder's open access policy?

What is a hybrid journal?

Where can I learn more about copyright?

Please inform openaccesscharging@ioppublishing.org if you believe you have received this message in error.

Yours sincerely,

Transformative Agreement team

IOP Publishing

openaccesscharging@ioppublishing.org

After the first round of peer review, we identify eligible articles.

We'll email the corresponding author informing them of their inclusion in the agreement.

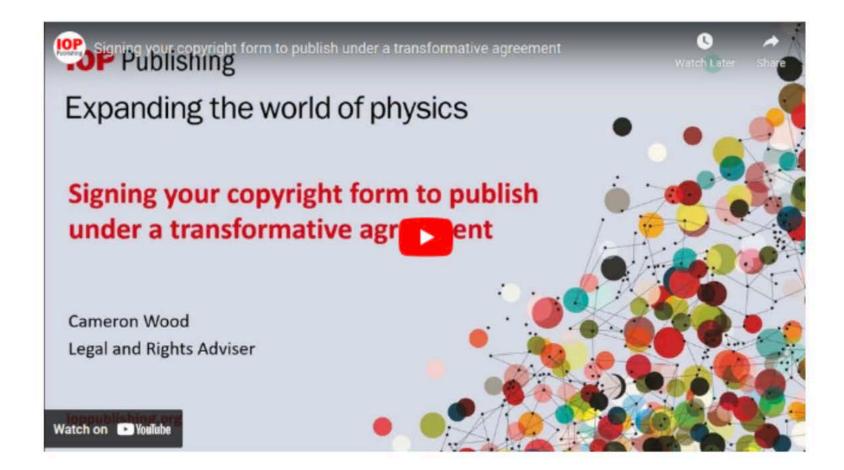
The subject line will be: 'Open access options for your article: article ID'

No opt-in action is needed.



## Signing copyright

The author will be asked to sign an open access copyright form and once the article is accepted it will be published open access under the terms of the institutional agreement.

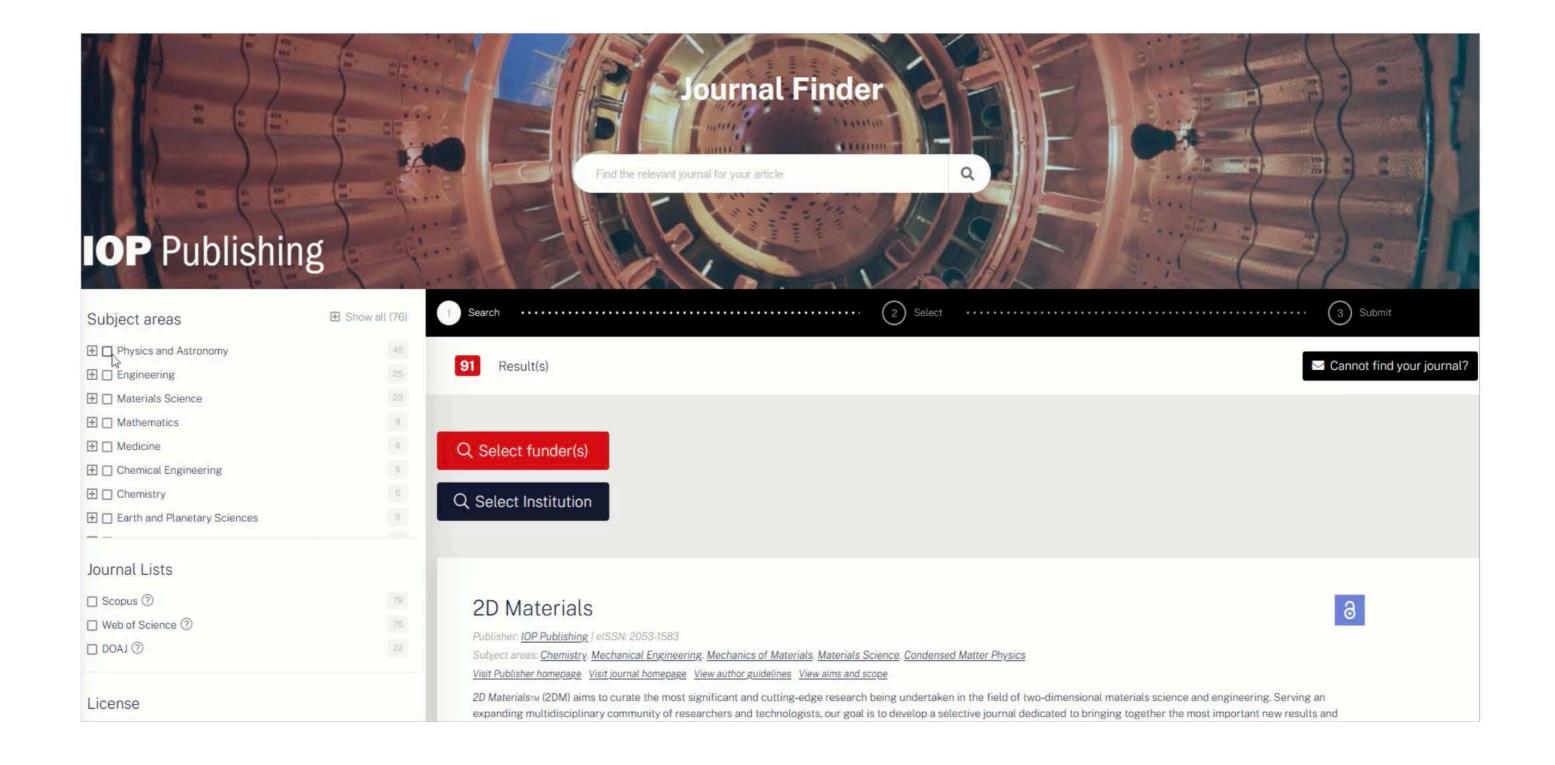


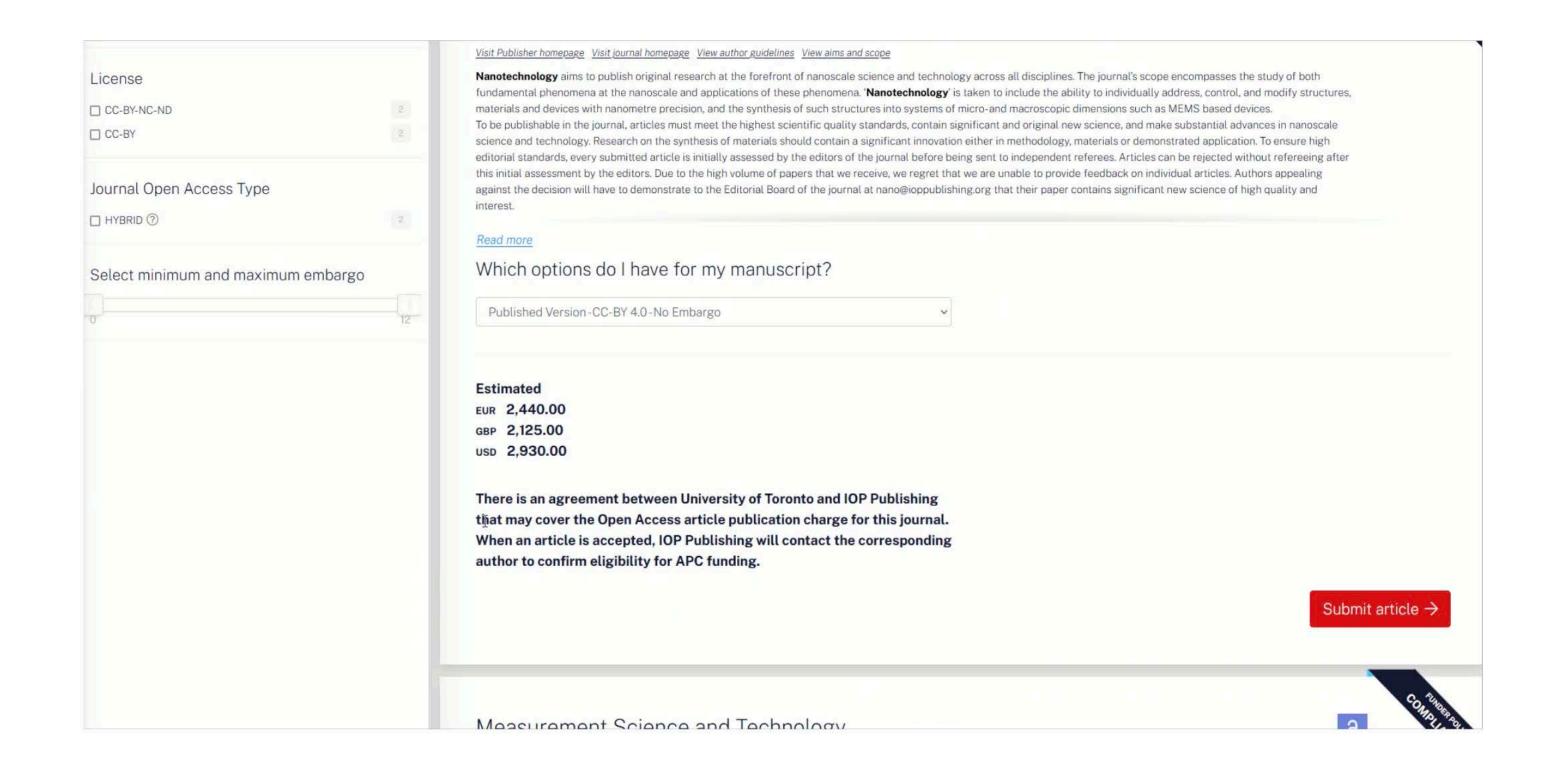


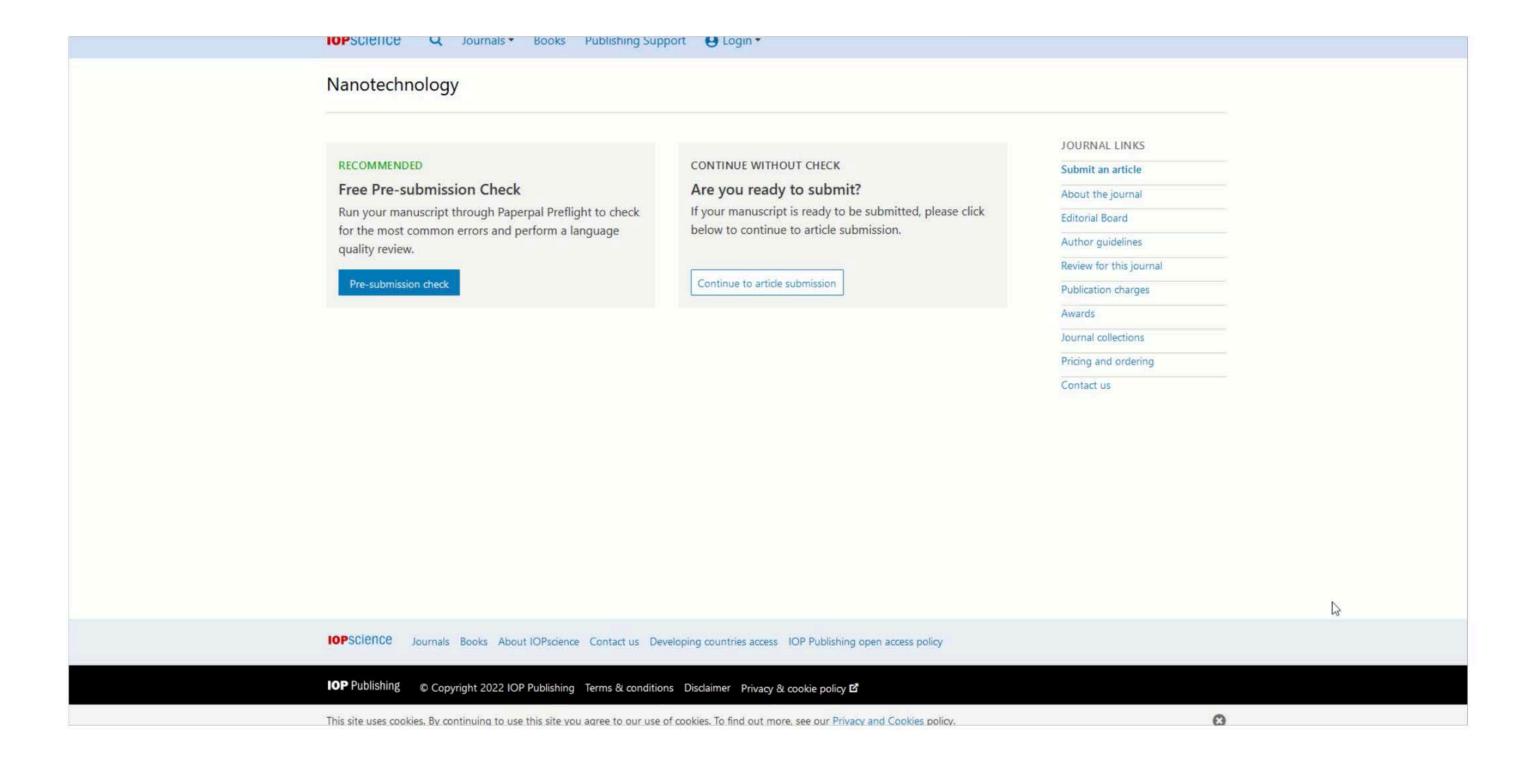
#### **IOPP Journal Finder**



- https://iopp.chronoshub.io/?fq=
- Is there an IOPP journal in materials science that would be covered by a transformative agreement?
- Is the journal I want to publish in compliant with my funders requirements?
- Is my institution funding APC's in this journal through a transformative agreement?







## Identification



- We use historic submission data to inform the identification process
- Automatic authors do not need to do anything
- We proactively sweep for missed opportunities
- Articles can be made OA retrospectively, as and when they come up authors have to agree
- Wherever possible we make librarians aware of author opt-outs in real time



## Reporting

- Quarterly reporting sent direct to you
- Full list of included articles and key metadata
- Author, Title, Journal, DOI, Accept date, Funder (if provided) etc...

Agreement	Institution Name	OA Type	DOI	Title	Journal Name
Canada - CRKN	The University of Winnipeg	Gold	10.1088/1748-9326/ac462f	Spring coherence in dissolved organic carbon export dominates total coherence in Boreal Shield forested catchments	Environmental Research Letters
Canada - CRKN	Western University	Gold	10.1088/2632-959X/ac4668	Bouncing dynamics of electrostatically actuated NEM switches	Nano Express
Canada - CRKN	University of Saskatchewan	Gold	10.1088/2515-7620/ac4bab	Dynamics of water–energy–food nexus interactions with climate change and policy options	Environmental Research Communications
Canada - CRKN	University of Waterloo	Gold	10.1088/1748-9326/ac4cf3	Windows into the past: lake sediment phosphorus trajectories act as integrated archives of watershed disturbance legacies over centennial scales	Environmental Research Letters
Canada - CRKN	St Francis Xavier University	Hybrid	10.1088/1361-6382/ac4fbb	Exactly solvable 2D model for photon propagation in curved space: loss of interference and bell inequality violation	Classical and Quantum Gravity
Canada - CRKN	University of Waterloo	Gold	10.1088/2515-7620/ac53c2	The definition of the non–growing season matters: a case study of net ecosystem carbon exchange from a Canadian peatland	Environmental Research Communications

## The benefits of open access publishing



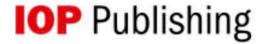
- Increased exposure and impact in the physical sciences community
- Easier to apply research findings
- Growth in article downloads, citations, attention scores
- Compliance with expanding open access grant rules
- Expanding scientific equality
- Public can immediately access research
- Research can influence public policy
- Greater value for taxpayers
- Enhances the reputation of library services



## **Declaring funding**

Step 6: Policies & Information iThenticate<sup>®</sup> The journal to which you are submitting your manuscript employs a plagiarism detection system. By submitting your manuscript to this journal you accept that your manuscript may be screened for plagiarism against previously published works. Enter or paste your cover letter text into the 'Cover Letter' box below. Answer any remaining questions appropriately. When you are finished, click 'Save and Continue'. Required Fields Cover Letter o Upload Cover Letter 1 Select File \$2. Attach File Funding for Research o Is there funding to report for this submission? Yes ○ No. Funders 0 ACTIONS GRANT / AWARD NUMBER No Funders Entered Add Funder

At **step 6** you can declare any funding you received to do your research.



#### lopscience.org/transformative-agreements

## Transformative agreements

Our agreements allow you to read and publish your work **open access** in the majority of IOP Publishing journals without paying article publication charges.

## Journal Finder

Check your institution and/or funder here

Q



#### Are you covered by a transformative agreement?

You could be eligible for open access publishing through a transformative agreement. We have agreements with over 300 institutions worldwide.

#### Author guide Freq

Your step-by-step guide to submitting your research for publication under a transformative agreement.



#### Resources for transformative agreements

Download your library toolkit to help you promote your transformative agreement to everyone who can benefit from it, and find information on training and events.

#### Frequently asked questions

Find answers to some of the common questions about our transformative agreements from authors and librarians.



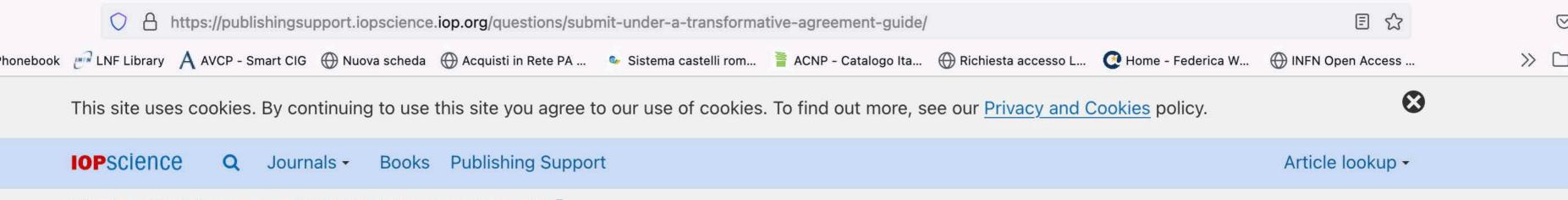
## **Library checklist**

- ✓ Download your toolkit from the TA Hub
- ✓ Post about your agreement on social media
- ✓ Register it on the ESAC database
- ✓ Update your library pages
- ✓ Pin/share our author guide
- ✓ Provide us with your contact details we can let you know about author opt outs.

#### Who to contact

Marketing and support related queries <a href="mailto:nia.jones@ioppublishing.org">nia.jones@ioppublishing.org</a>

Article related queries openaccesscharging@ioppublishing.org



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## A guide to submitting under a transformative agreement

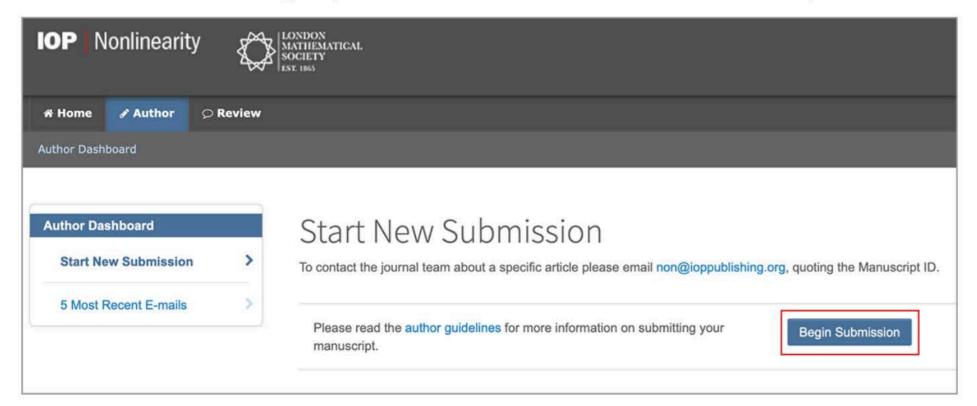
Home > A guide to submitting under a transformative agreement

To see if your institution is covered by a transformative agreement, or to check compliance with funder requirements, you can use the IOPP Journal Finder tool.

Go to IOPP Journal Finder

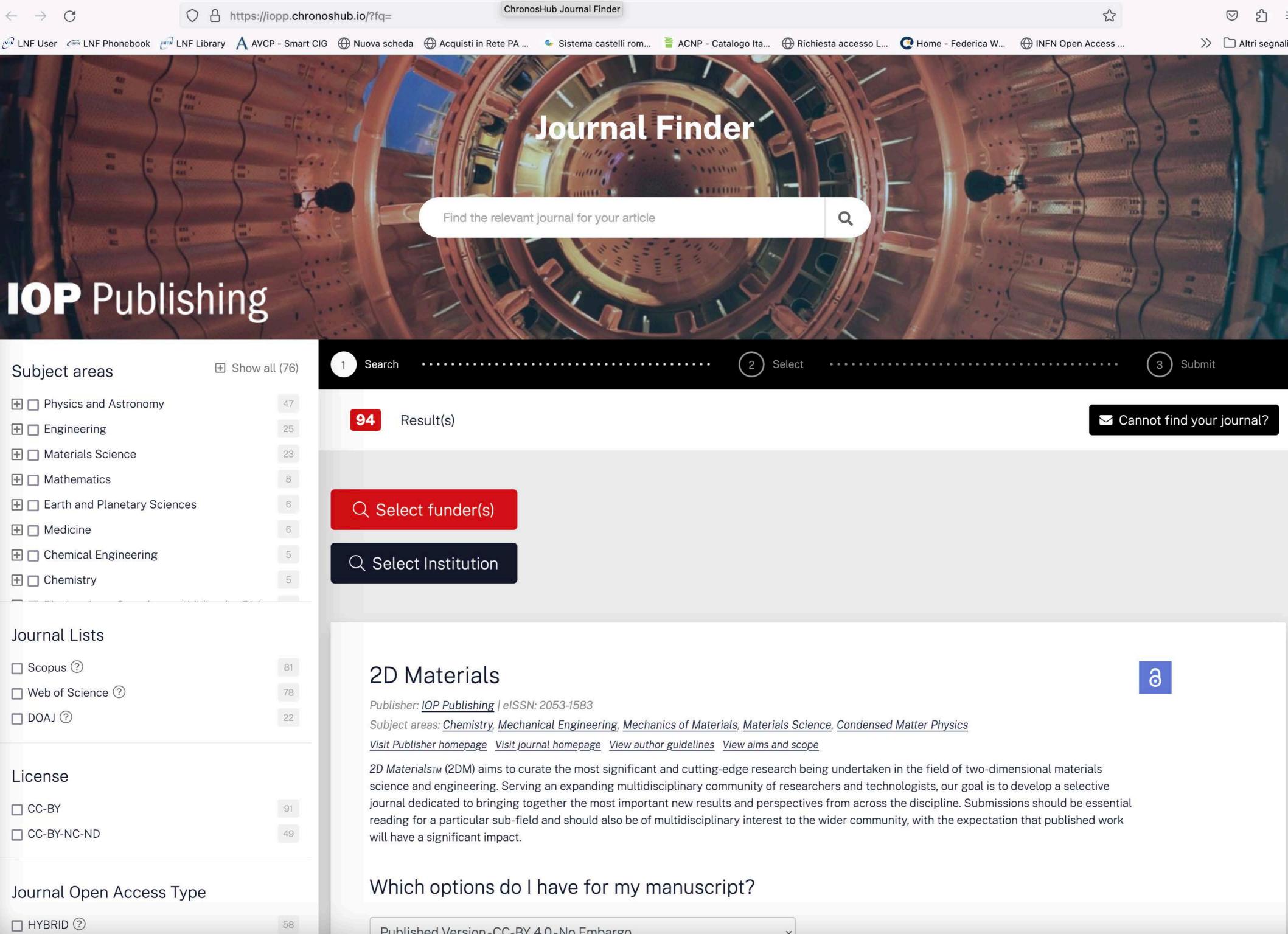
Alternatively, visit '<u>Transformative and institutional open access agreements</u>' and select the agreement you may be covered by. Each agreement page lists all of the member institutions and eligible journals.

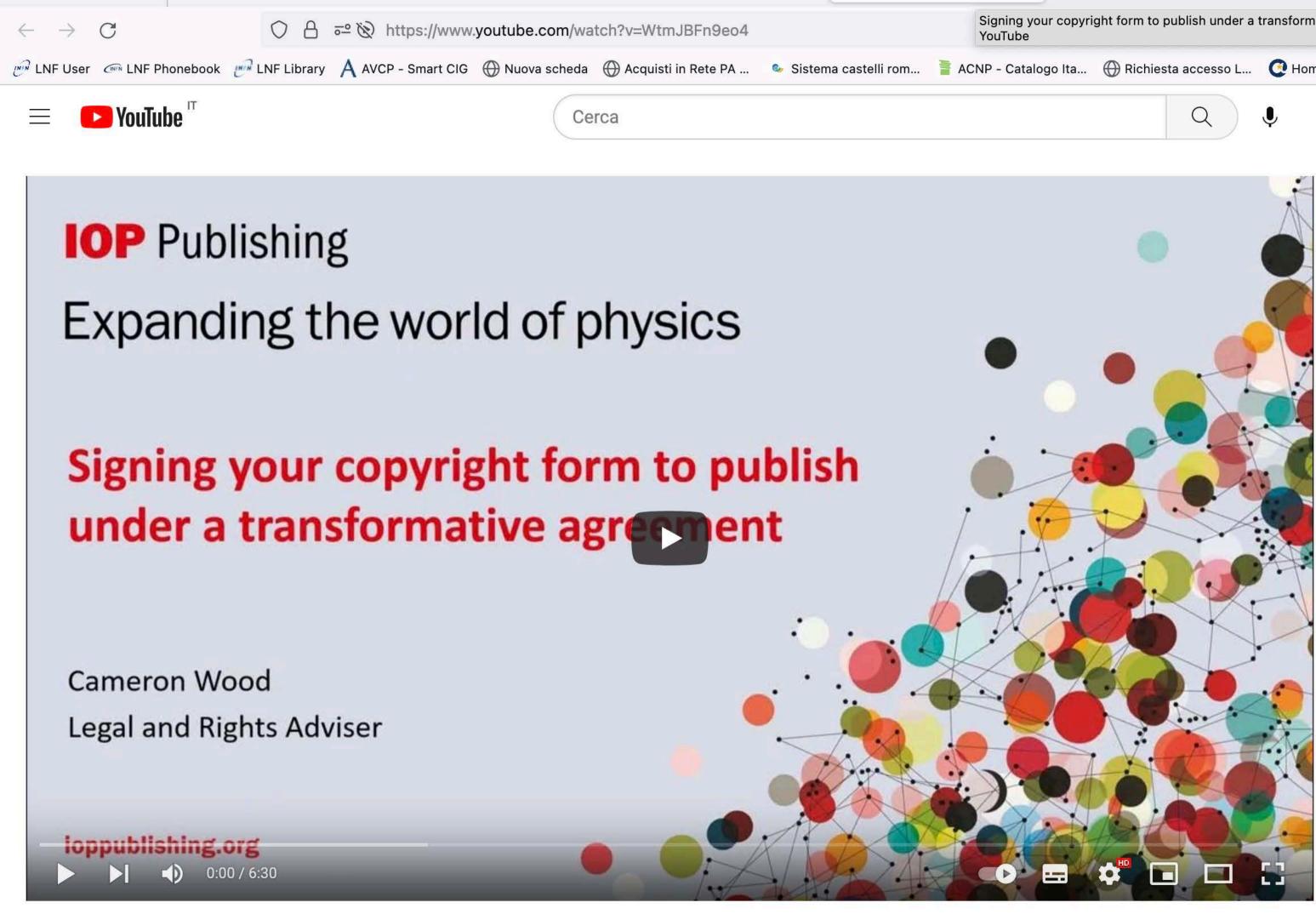
When you are ready to start your submission, follow **steps 1-4** on our submission system; ScholarOne. Note: a small number of eligible journals do not use the ScholarOne submission system.

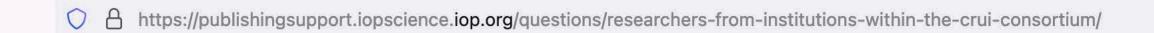


At **step 4** you'll be asked to enter author information. As the corresponding (submitting) author you'll need to make sure your affiliation is clearly stated on the submission form. Use the **autofill** to provide your institution name.

The corresponding author is the author that submits the manuscript, and is responsible for communicating with the journal during the submission, peer review and publication process.







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#### Researchers from institutions within the CRUI consortium

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IOP Publishing (IOP) has a transformative agreement with institutions within the CRUI consortium to enable a transition to oper access publishing.

#### Who can benefit?

All corresponding authors that are current staff members, researchers (permanent, temporary and visiting), or students at one the institutions below at the time of acceptance, can publish open access at no cost to themselves. The corresponding author the author that submits the manuscript and is responsible for communicating with the journal during the submission, peer reviewed and publication process.

#### What's included?

- Articles accepted from 1st January 2023 will be eligible for transformative agreement funding to enable authors to publish
  open access with no cost to themselves
- Research paper, special issue, letter and review article types
- Included journals are those in lists A, B, C and D. Click here for a full title list of eligible journals.

#### Please note

A small number of journals attract additional charges including but not limited to, page charges. These remain payable by the authors.

You may find our author guide for <u>submitting under a transformative agreement</u> helpful located in our <u>Transformative Agreement</u> hub.

For more information, please contact your relevant library contact at your university

#### **Eligible institutions**

Agenzia nazionale per le nuove tecnologie, l'energia e lo sviluppo economico sostenibile - ENEA

Centro nazionale Ricerca - CNR

Elettra Synchrotron Trieste

Gran Sasso Science Institute – GSSI

Istituto Italiano di Tecnologia

Istituto nazionale di astrofisica

Istituto Nazionale di Fisica Nucleare - INFN

Istituto Nazionale di Ricerca Metrologica

Politecnico di Milano

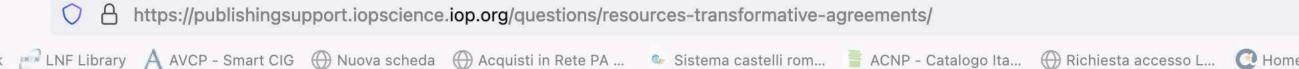
Politecnico di Torino

Scuola Internazionale Superiore di Studi Avanzati - SISSA

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#### Resources for transformative agreements

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The transition to open access presents significant change for library staff and authors. Having worked with hundreds of librarians and institutions on that journey, we are well placed to support you through the process. We signed the first open access agreement with Austria in 2014, and since then we've been expanding our commitment to open access. Today we support more than 300 institutions to open up their research through transformative agreements.

#### Your library toolkit

If your institution has a transformative agreement, this free toolkit will help you promote it to everyone who can benefit from it. The toolkit includes an editable leaflet, poster, and e-mail template, as well as artwork which you can use for social media or a banner advertisement.



#### Download your toolkit here (4.7MB)

If you would like to request something specific, or would like personalised versions of any of the materials here, please e-mail us at library.relations@ioppublishing.org.

#### **Training events**

Sign up for forthcoming or on-demand events using the links below:

#### How to get published – a webinar for Canadian researchers

Find out how to take advantage of our agreement with Canadian Research Knowledge Network, providing open access publishing for researchers at more than 40 institutions in Canada.

#### Why publish under a transformative agreement?

As well as removing the administrative burden of dealing with invoices for article publication charges, authors can benefit from greater visibility and impact for their research. IOPP's open access articles typically receive 81% higher downloads and 31% higher citations when compared with non-open access articles.

This video explains the benefits in a clear and simple way:

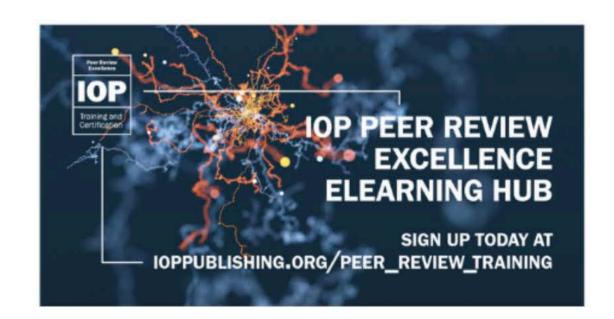


## **Support and training**

- Publishing Support : <a href="https://publishingsupport.iopscience.iop.org/">https://publishingsupport.iopscience.iop.org/</a>
- Open Physics Hub: <a href="https://ioppublishing.org/open-physics/">https://ioppublishing.org/open-physics/</a>
- Transformative agreement resources:
   <a href="http://iopscience.org/transformative-agreements">http://iopscience.org/transformative-agreements</a>
- Peer Review Excellence Hub
   <a href="https://ioppublishing.org/peer-review-excellence/">https://ioppublishing.org/peer-review-excellence/</a>

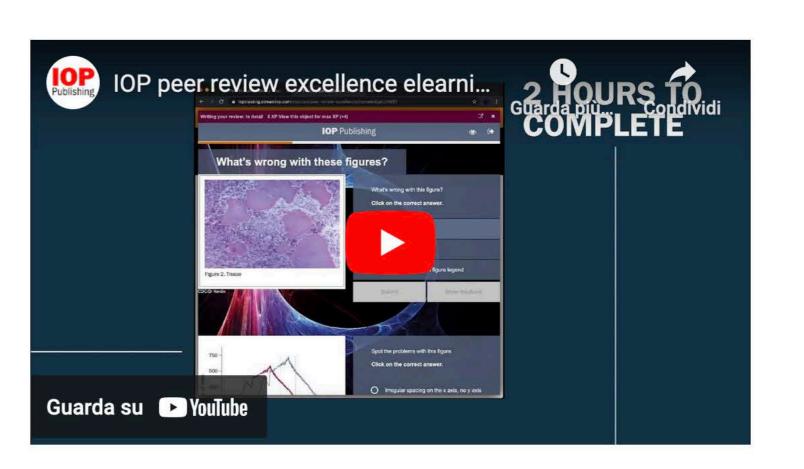






# Peer Review Excellence: IOP training and certification

A first-of-its-kind peer review certification programme, Peer Review Excellence: IOP training and certification is co-delivered by top-level physicists and offers a blend of online learning and hands-on peer review experience. Achieving 'IOP trusted reviewer' status demonstrates an exceptionally high level of peer review competency.





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## **Publishing Support**

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# Welcome to Publishing Support

Publishing Support provides **information** and **guidance** for authors to **help** you publish your research with IOP Publishing.

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Enter your manuscript ID to track the progress of your article

Manuscript ID e.g: NANO-1234

Track

You can track your article on WeChat too.

#### Information for authors



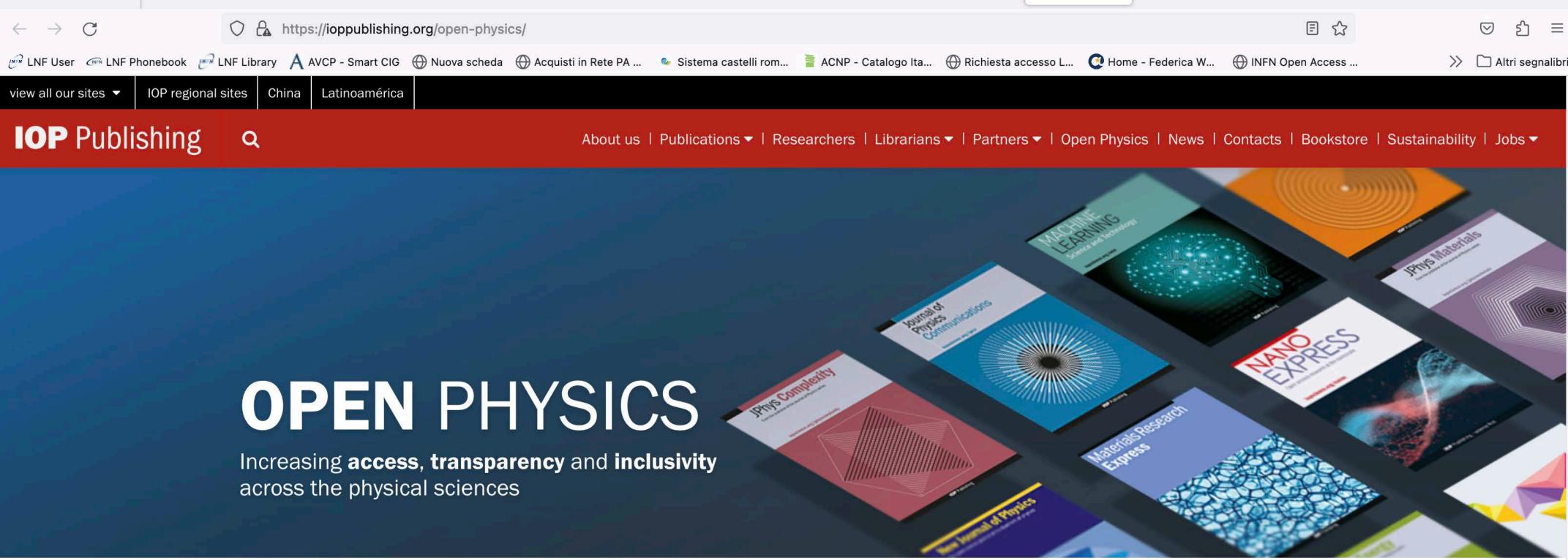
#### **Journals**

View our range of journals and the guidelines for submitting to each one. You can also find our author rights and ethical policies as well as information about our article transfer service.



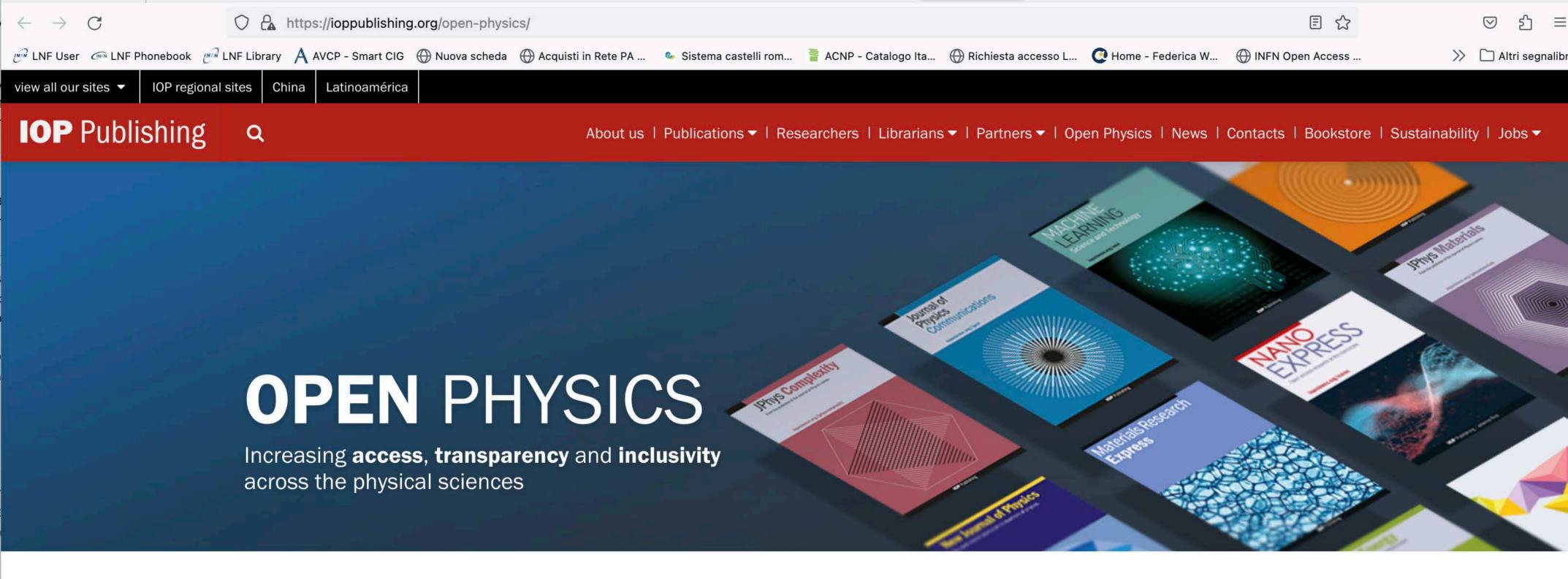
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Find out about open access publishing options, policies, prices and transformative agreements at IOP Publishing.



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We have made all articles relating to COVID-19 (Coronavirus) free to read. View full list here



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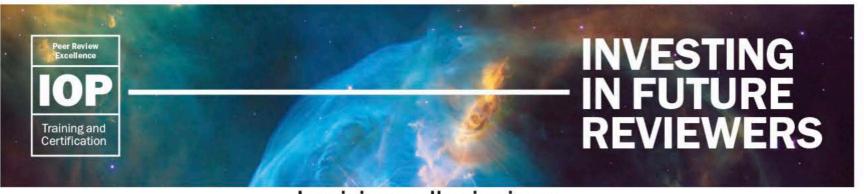
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#### Iscrizione alla riunione



#### Argomento Peer Review Excellence with IOP and Prof Duccio Rocchini

#### You are invited to join our interactive peer review workshop, co-chaired by Descrizione Duccio Rocchini (Universita di Bologna) and IOP Publishing.

- Learn about peer review fundamentals and ethics from experts
- Gain practical experience of reviewing a manuscript
- Take the first step towards IOP trusted reviewer certification

On completion of the course, you will receive a workshop attendance certificate.

Duration: 3 hours (including a practical exercise and short break)

The workshop will focus on key aspects of peer review in the materials sciences, including:

- Peer review fundamentals
- Models of peer review
- How to become a peer reviewer
- How to write an excellent reviewer report
- How to spot and respond to research misconduct

We look forward to welcoming you to the workshop.

8 mar 2023 02:00 PM in Londra Ora



Nome*	Cognome*	
Indirizzo email*	Conferma indirizzo email*	

Thank you for listening.

Do you have any questions?